



टीएचडीसी इण्डिया लिमिटेड

THDC INDIA LIMITED

Corporate Office, Pragati Puram, Bye-Pass Road, Rishikesh-249201
(Uttarakhand), India

CIN: U45203UR1988GOI 009822

NOTICE INVITING E-TENDER

FOR

Term Loan from Scheduled Commercial Banks/ Financial Institutions for CAPEX Requirement of Under Construction Projects.

(Tender No: THDC/RKSH/CC-434)

SECTION 1: LETTER OF INVITATION

1. THDC India Limited, invites online **Request for Proposals (RFP)** through open tendering under **Single Stage Two Envelope Bidding System, followed by e-Reverse Auction** from the eligible Lenders / Bidders for **Term Loan from Scheduled Commercial Banks/ Financial Institutions for CAPEX Requirement of Under Construction Projects**. The brief profile of THDC India Limited and detailed Project Information are given in Section- 2 of this RFP Document. Lenders/Bidders are also requested to kindly visit THDC India Limited's website **thdc.co.in** for obtaining more information.

2. Broad Parameters of Debt Financing:

1.	Proposed Finance Requirement	Rs.2,500 Crores
2.	Moratorium Period	02 Years
3.	Repayment of Loan	10 Years
3.	Tenure of Loan	12 Years

3. The Format of Application, PQ criteria, Terms of Reference (TOR), Selection Criteria etc. are available on NIC's CPP Portal (<http://eprocure.gov.in/eprocure/app/>). Interested Bidders may access the same from above website for as per the following schedule:

Issuance of RFP Document (Tender No: THDC/RKSH/CC-434)	21/07/2022
Type of Bidding	Open tender under Single Stage, Two Envelope (Envelope-I; PQ & Techno-commercial bid and Envelope-II; Price bid) followed by e-RA bidding system on CPP Portal website

	(http://eprocure.gov.in/eprocure/app/)
Availability of RFP Document for downloading	From 18:00 Hrs on 21/07/2022 (date) to 22/08/2022 (date) up to 15:00 Hrs. (IST)
Last Date of receipt of queries on RFP document from prospective parties	Upto 17:00 Hrs. on 30/07/2022 (date)
Date, time & Venue of Pre-Bid Meeting	01/08/2022 at 11:00 hrs, Online meeting at MST platform
Last Date & Time for submission of Bids	Up to 15:00 Hrs. (IST) on 22/08/2022 (date)
Date & Time for opening of Bids	23/08/2022 (date) at 15:00 Hrs. (IST)
Venue for opening of Bids	4 th Floor, Conference Hall, Corporate Contracts Dept., THDC India Limited, NCR office, Sector -14, Kaushambi – Ghaziabad-201010 (UP)
Period of Bid Validity	120 Days.

4. PRE-QUALIFICATION/ELIGIBILITY CRITERIA FOR THE BIDDERS:

- 4.1 The offers are invited from Scheduled Commercial Banks/Financial Institutions (FI's) having controlling shareholding of Govt. of India and its subsidiary and fulfilling the following criteria:
- Bidder should have financed single loan amounting to Rs. 1500 Crores during last 05 years ending last day of the month previous to the one in which bids are invited either on its own or as a lead partner of a consortium.
 - The Net Worth of the bidder during last 3 Years up to FY 2021-2022 should not be less than the paid-up capital of Scheduled Commercial Bank / Financial Institutions (FI's) having controlling shareholding of Govt. of India and its subsidiary.

Note : Net Worth means "Net Worth" as defined in Companies Act - 2013

- 4.2 Scheduled Commercial Banks/Financial Institutions (FIs) having controlling shareholding of Govt. of India and its subsidiary, are eligible to submit their bids / offers, provided they have the requisite Registration, License and / or authority as required in the specific statute as applicable to them.
- 4.3 Lenders/Bidders shall be required to quote for the entire amount of Rs. 2500 Crores of Debt Financing.
- 4.4 Lenders may form a consortium (members not more than three (03)) clearly indicating respective amount of participation from each partner/lender on equal terms and matching effective interest rate of the lead lender (lender offering the highest amount of debt). In case of Consortium, the lead partner shall be required to fulfill the above PQ Criteria mentioned at 4.1 (a) and 4.1 (b) above.

Bidders are required to submit the appropriate documents to substantiate the above i.e. Copy of Sanction Letter/Agreement along with disbursement certificate, Audited Annual Accounts for last three years upto 2021-22 etc.

4.5 The “Agency/Bidder” shall not be under a declaration of ineligibility for corrupt and fraudulent practices or banned / debarred / suspended from transaction / business dealing by Ministry of Power (Govt. of India) or by THDC India Ltd. or appearing in the list of such bidders available on Central Public Procurement Portal (CPP Portal). A declaration to this effect shall be submitted by the bidder as per enclosed Format - 3.

5. This RFP includes the following documents:

Section 1- Notice Inviting E-tender/Letter of Invitation

Section 2 Instructions to Bidders (ITB)

Section 3- Brief Profile of Company & Term Sheet

Section 4- Forms & Formats

6. The bids are to be submitted electronically through CPP portal i.e. (<http://eprocure.gov.in/eprocure/app/>). Any other mode of submission of bids including physical copy of bid (except as mentioned in Clause No. 9 of Section-2 of RFP Document), shall not be accepted and outrightly rejected.
7. All future corrigenda / addenda/amendments and clarifications to the invitation of RFP, if any, shall be hosted on above website only. Bidders are therefore advised to keep themselves updated with all such amendments while submitting the RFP.
8. Interested Bidders may obtain further information from the contact details given below during office hours on working days from 10:00 Hrs to 17:00 Hrs.
9. THDCIL reserves the right to accept or reject any or all applications / Bids, Cancel /withdraw the invitation of RFP process without assigning any reason whatsoever, in case situation arises, and in such a case no applicant / intending Bidder shall have any claim arising out of such action.
10. Bids shall be opened on 23/08/2022 at 1500 Hrs in presence of the applicants / bidders who wish to be present at the below venue (Address for Communication). The Bids received after closing date and time will not be considered.

Address for Communication:

CGM (NCR/Corporate Contracts)
THDC India Limited, NCR office,
5TH Floor, Plot No. 20, Sector-14,
Kaushambi, Ghaziabad – 201010 (U.P.)

Ph. No. 0120- 2776438/2816951

Alternate Ph. 0120-2770390/2816711

Email: corpcontract@thdc.co.in

Website: <http://eprocure.gov.in/www.thdc.co.in>

Registered Office

THDC India Limited
BHAGIRATHI BHAWAN, (THDC
TOP TERRACE),
BHAGIRATHIPURAM, TEHRI
GARHWAL – 249001

Corporate Identification Number
(CIN) –

U45203UR1988GOI009822

Website: www.thdc.co.in

CGM (NCR/Corporate Contracts)

THDC INDIA LIMITED, KAUSHAMBI (GHAZIABAD)

PH: 0120- 2776438 / 2816951

Email: corpcontract@thdc.co.in