

टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

Corporate Office, Pragati Puram, Bye-Pass Road, RISHIKESH-249 201 (Uttarakhand), India, Phones: 0135 - 2473509

CIN: U45203UR1988GOI 009822

Tender No- THDC/RKSH /PROC/LTD/2025-26/ 07

NOTICE INVITING E-TENDER (UNDER LIMITED TENDER ENQUIRY)

Sub: Request for Proposal (RFP) for <u>Appointment of Rating agency for Raising of funds</u> through issue of Corporate Bonds

Online Bids are invited for subject work on behalf of THDC India Ltd., Rishikesh from the eligible Bidders on limited tendering basis for <u>Appointment of Rating agency for Raising of funds</u> through issue of Corporate Bonds up to Rs 600 Crore (Bond size Rs 200 Crore with a green shoe option of Rs 400 Crore) on <u>Private Placement basis</u> with the following details:

SI. No	Item	Description
1)	Mode of Tendering	Single cover Bid system
		(Technical Bid and Price Bid) on
		CPP Portal
2)	Cost of bidding document/ Tender Fee	NIL
3)	Earnest Money Deposit	NIL
4)	Performance Bank Guarantee	Not Applicable
5)	Document Download / Sale / Submission Start	13.05.2025 06:30 PM
	Date	
6)	Document Download / Sale / Submission End	23.05.2025 06.00 PM
	Date	
7)	Bid Opening Date	26.05.2025 10.00 AM
8)	Validity of Bid required	60 days after opening of bids
9)	Completion Time:	10 Years

The bid documents are enclosed as under:

i)	Information to Bidders	Annexure-I
ii)	Terms of Reference and Other Conditions	Annexure-II
iii)	Tentative Term Sheet for reference	Annexure- III
iv)	Forms and Appendices	Annexure- IV
v)	Schedule of Rates	Annexure - V

You are requested to submit your Bid latest by **23.05.2025** upto **06:00 PM** on CPP portal website http://eprocure.gov.in/eprocure/app

Party must submit/ upload copies of PAN, GST, Incorporation Certificate, Certificate of permanent registration as Credit Rating Agency issued by SEBI, and FOMAT-1, 2, 3 as per Annexures along with techno commercial bid, and other required documents etc as per tender conditions.

GM (Procurement),

THDC INDIA LIMITED, Pragatipuram, Bye Pass Road, Rishikesh, PH:0135-2473416 **Email-** <u>procurementrksh@thdc.co.in</u>