



टीएचडीसीइण्डियालिमिटेड THDC INDIA LIMITED

Corporate Office, Pragati Puram, Bye-Pass Road,
Rishikesh-249201(Uttarakhand), India
CIN: U45203UR1988GOI009822

NOTICE INVITING E-TENDER

FOR

Term Loan of Rs. 1000 crore from Scheduled Commercial Banks / Financial Institutions for CAPEX Requirement of Under Construction Projects and other General Corporate Purposes.

(Tender No: THDCIL/NCR/CC-549)

SECTION 1: LETTER OF INVITATION

1. THDC India Limited, invites online **Request for Proposals (RFP)** through open tendering under **Single Stage Two Envelope Bidding System**, from the eligible Lenders/Bidders for **Term Loan of Rs. 1000 Crore from Scheduled Commercial Banks/Financial Institutions (FI) for CAPEX Requirement of Under Construction Projects and other General Corporate Purposes**. The brief profile of THDC India Limited and detailed Project Information are given in Section-3 of this RFP Document. Lenders /Bidders are also requested to kindly visit THDC India Limited's website **www.thdc.co.in** for obtaining more information.

2. Broad Parameters of Debt Financing:

1.	Proposed Finance Requirement	Rs. 1000 Crores
2.	Moratorium Period	02 Years
3.	Repayment of Loan	10 Years
3.	Tenure of Loan	12 Years

3. The Format of Application, PQ criteria, Terms of Reference (TOR), Selection Criteria etc. are available on NIC's CPP Portal (www.eprocure.gov.in/eprocure/app). Interested Bidders may access the same from above website as per the following schedule:

Type of Bidding	Open tender under Single Stage, Two Envelope (Envelope-I; PQ & Techno-commercial bid and Envelope-II; Price bid) on CPP Portal website (www.eprocure.gov.in/eprocure/app)
Availability of RFP Document for downloading	From 17:00 Hrs on 14/11/2025 To 08/12/2025 upto 15:00 Hrs (IST)
Last Date of receipt of queries on RFP document from prospective Parties	Upto 23/11/2025

Date, time & Venue of Pre-Bid Meeting	24/11/2025 at 11:00 Hrs Online Meeting at MST platform
Last Date & Time for submission of Bids	Upto 15:00 Hrs. (IST) on 08/12/2025
Date & Time for opening of Bids	09/12/2025 at 15:00 Hrs. (IST)
Venue for opening of Bids	7 th Floor, Conference Hall, Corporate Contracts Dept., THDC India Limited, NCR office, Sector-14, Kaushambi– Ghaziabad-201010 (UP)
Bid Security (EMD) & Performance Security	Bidders are exempted for submission of EMD & performance security.
Period of Bid Validity	120 Days.

4. PRE-QUALIFICATION / ELIGIBILITY CRITERIA FOR THE BIDDERS:

4.1 The offers are invited from Financial Institutions having controlling shareholding of Govt. of India and its subsidiary/ Scheduled Commercial Banks and fulfilling the following criteria:

- a. Bidder should have financed single loan amounting to Rs. 800 Crores during last 05 years ending last day of the month previous to the one in which bids are invited either on its own or as a lead partner of a consortium.
- b. Net Worth of the Bidder should not be less than 100% (one hundred percent) of the bidder's paid-up share capital as on the last day of the preceding financial year (FY 2024-25) from the issuance of NIT on procurement portal, duly certified and supported by Balance Sheet / duly audited Accounts or duly certified by Chartered accountant/ Cost Accountant.

Note: Net worth means the sum total of the paid-up share capital and free reserve. Free reserve means all reserves credited out of the profits and share premium account but does not include reserves credited out of the revaluation of the assets, write back of depreciation provision and amalgamation. Further any debit balance of Profit and Loss account and miscellaneous expenses to the extent not adjusted or written off, if any, shall be reduced from reserves and surplus.

Financial Institutions (FI) having controlling shareholding of Govt. of India and its subsidiary/ Scheduled Commercial Banks are eligible to submit their bids/offers, provided they have the requisite Registration, License and/or authority as required in the specific statute as applicable to them.

4.2 Lenders / Bidders shall be required to quote for the entire amount of Rs. 1000 Crores of Debt Financing.

4.3 Lenders may form a consortium (members not more than three (03)) clearly indicating respective amount of participation from each partner/lender on equal terms and matching effective interest rate of the lead lender (lender offering the highest amount of debt). In case of Consortium, the lead partner shall be required to fulfill the above PQ Criteria mentioned at 4.1(a) and 4.1(b) above.

In order to substantiate the above clause i.e.4.1(a) above, a certificate by Authorised signatory of the Bank / FI, that respective Bank / FI have financed single loan amounting to Rs. 800 Crores or more during last 05 years ending last day of the

month previous to the one in which bids are invited is to be submitted. Further, in respect of clause 4.1(b), Copy of the Audited Annual Financial Statement of last Financial Year i.e FY 2024-25 is to be shared.

4.4 The “Agency / Bidder” shall not be under a declaration of ineligibility for corrupt and fraudulent practices or banned / debarred / suspended from transaction / business dealing by Ministry of Power (Govt. of India) or by THDC India Ltd. or appearing in the list of such bidders available on Central Public Procurement Portal (CPP Portal). A declaration of this effect shall be submitted by the bidder as per enclosed **Format-3**.

5. This RFP includes the following documents:

Section1 - Notice Inviting E-tender / Letter of Invitation
Section2 - Instructions to Bidders (ITB)
Section3 - Brief Profile of Company & Term Sheet
Section4 – Forms & Formats

6. The bids are to be submitted electronically through CPP portal i.e. (www.eprocure.gov.in/eprocure/app). Any other mode of submission of bids including physical copy of bid (except as mentioned in **Clause No. 9 of Section-2** of RFP Document), shall not be accepted and outrightly rejected.
7. All future corrigenda/addenda/amendments and clarifications to the invitation of RFP, if any, shall be hosted on above website only. Bidders are therefore advised to keep themselves updated with all such amendments while submitting the RFP.
8. Interested Bidders may obtain further information from the contact details given below during office hours on working days from 10:00 Hrs to 17:00 Hrs.
9. THDCIL reserves the right to accept or reject any or all applications/Bids, Cancel /withdraw the invitation of RFP process without assigning any reason whatsoever, in case situation arises, and in such a case no applicant /intending Bidder shall have any claim arising out of such action.
10. Bids shall be opened on date and time specified above, in presence of the applicants/bidders who wish to be present at the below venue (Address for Communication). The Bids received after closing date and time will not be considered.

Address for Communication: GM (Corporate Contracts) THDC India Limited, NCR office, 4 TH Floor, Plot No.20, Sector-14, Kaushambi, Ghaziabad–201010 (U.P.) Ph.No.: 0120-2816721 Alternate Ph: 0120-2816711 Email: corpcontract@thdc.co.in Website: www.thdc.co.in	Registered Office: THDC India Limited, Ganga Bhawan, Pragatipuram, Bypass Road, Rishikesh, Dehradun-249201 Corporate Identification Number (CIN)– U45203UR1988GOI009822 Website: www.thdc.co.in
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