



टीएचडीसीइण्डियालिमिटेड
THDCINDIALIMITED

Corporate Office, Pragati Puram, Bye-Pass Road,
Rishikesh-249201(Uttarakhand), India
CIN: U45203UR1988GOI009822

NOTICE INVITING E-TENDER

FOR

Term Loan of Rs. 1500 crore from Scheduled Commercial Banks / Financial Institutions for CAPEX Requirement of Under Construction Projects and other General Corporate Purposes.

(Tender No: THDCIL/NCR/CC-496)

SECTION 1: LETTER OF INVITATION

1. THDC India Limited, invites online **Request for Proposals (RFP)** through open tendering under **Single Stage Two Envelope Bidding System**, from the eligible Lenders/Bidders for **Term Loan of Rs. 1500 Crore from Scheduled Commercial Banks/Financial Institutions (FI) for CAPEX Requirement of Under Construction Projects and other General Corporate Purposes**. The brief profile of THDC India Limited and detailed Project Information are given in Section-2 of this RFP Document. Lenders /Bidders are also requested to kindly visit THDC India Limited's website www.thdc.co.in for obtaining more information.

2. Broad Parameters of Debt Financing:

1.	Proposed Finance Requirement	Rs. 1,500 Crores
2.	Moratorium Period	02 Years
3.	Repayment of Loan	10 Years
3.	Tenure of Loan	12 Years

3. The Format of Application, PQ criteria, Terms of Reference (TOR), Selection Criteria etc. are available on NIC's CPP Portal (www.eprocure.gov.in/eprocure/app). Interested Bidders may access the same from above website for as per the following schedule:

Issuance of RFP Document (Tender No: THDCIL/NCR/CC-496)	27/06/2024
Type of Bidding	Open tender under Single Stage, Two Envelope (Envelope-I; PQ & Techno-commercial bid and Envelope-II; Price bid) on CPP Portal website (www.eprocure.gov.in/eprocure/app)

Availability of RFP Document for downloading	From 18:00Hrs on 27/06/2024 To 18/07/2024 upto 15:00 Hrs.(IST)
Last Date of receipt of queries on RFP document from prospective Parties	Upto 17:00 Hrs. on 07/07/2024
Date, time & Venue of Pre-Bid Meeting	08/07/2024 at 11:00 Hrs, Online Meeting at MST platform
Last Date & Time for submission of Bids	Upto 15:00 Hrs. (IST) on 18/07/2024
Date & Time for opening of Bids	19/07/2024 at 15:00 Hrs. (IST)
Venue for opening of Bids	7 th Floor, Conference Hall, Corporate Contracts Dept., THDC India Limited, NCR office, Sector-14, Kaushambi– Ghaziabad-201010 (UP)
Bid Security (EMD) & Performance Security	Bidders are exempted for submission of EMD & performance security.
Period of Bid Validity	120 Days.

4. PRE-QUALIFICATION / ELIGIBILITY CRITERIA FOR THE BIDDERS:

4.1 The offers are invited from Financial Institutions having controlling shareholding of Govt. of India and its subsidiary/ Scheduled Commercial Banks and fulfilling the following criteria:

- a. Bidder should have financed single loan amounting to Rs. 1000 Crores during last 05 years ending last day of the month previous to the one in which bids are invited either on its own or as a lead partner of a consortium.
- b. Net worth of the Bidder should not be Negative on the last day of the preceding financial year and, ii) should have not eroded by more than 30% in the last three financial years, duly certified and supported by Balance sheet/duly audited accounts and duly certified by Chartered Accountant.

Note: Net Worth means “Net Worth” as defined in Companies Act-2013

4.2 Financial Institutions (FI) having controlling shareholding of Govt. of India and its subsidiary/ Scheduled Commercial Banks are eligible to submit their bids/offers, provided they have the requisite Registration, License and/or authority as required in the specific statute as applicable to them.

4.3 Lenders / Bidders shall be required to quote for the entire amount of Rs. 1500 Crores of Debt Financing.

4.4 Lenders may form a consortium (members not more than three (03)) clearly indicating respective amount of participation from each partner/lender on equal terms and matching effective interest rate of the lead lender (lender offering the highest amount of debt). In case of Consortium, the lead partner shall be required to fulfill the above PQ Criteria mentioned at 4.1(a) and 4.1(b) above.

In order to substantiate the above clause i.e.4.1(a) above, a certificate by Authorised signatory of the Bank / FI, that respective Bank / FI have financed single loan amounting to Rs. 1000 Crores or more during last 05 years ending last day of the month previous to the one in which bids are invited is to be submitted. Further, in respect of clause 4.1(b), Copy of the Audited Annual Financial Statements of last 3 Financial Years is to be shared.

4.5 The “Agency / Bidder” shall not be under a declaration of ineligibility for corrupt and fraudulent practices or banned / debarred / suspended from transaction / business dealing by Ministry of Power (Govt. of India) or by THDC India Ltd. or appearing in the list of such bidders available on Central Public Procurement Portal (CPP Portal). A declaration of this effect shall be submitted by the bidder as per enclosed **Format-3**.

5. This RFP includes the following documents:

Section1 - Notice Inviting E-tender / Letter of Invitation
Section2 - Instructions to Bidders (ITB)
Section3 - Brief Profile of Company & Term Sheet
Section4 – Forms & Formats

6. The bids are to be submitted electronically through CPP portal i.e. (www.eprocure.gov.in/eprocure/app). Any other mode of submission of bids including physical copy of bid (except as mentioned in **Clause No. 9 of Section-2** of RFP Document), shall not be accepted and outrightly rejected.
7. All future corrigenda/addenda/amendments and clarifications to the invitation of RFP, if any, shall be hosted on above website only. Bidders are therefore advised to keep themselves updated with all such amendments while submitting the RFP.
8. Interested Bidders may obtain further information from the contact details given below during office hours on working days from 10:00 Hrs to 17:00 Hrs.
9. THDCIL reserves the right to accept or reject any or all applications/Bids, Cancel /withdraw the invitation of RFP process without assigning any reason whatsoever, in case situation arises, and in such a case no applicant /intending Bidder shall have any claim arising out of such action.
10. Bids shall be opened on date and time specified above, in presence of the applicants/bidders who wish to be present at the below venue (Address for Communication). The Bids received after closing date and time will not be considered.

Address for Communication:

CGM (NCR /Corporate Contracts)
THDC India Limited, NCR office, 5TH Floor,
Plot No.20, Sector-14, Kaushambi,
Ghaziabad–201010 (U.P.)
Ph.No.0120-2776438/2816951
Alternate Ph: 0120-2816721 / 2816711
Email: corpcontract@thdc.co.in
Website: www.thdc.co.in

Registered Office:

THDC India Limited,
BHAGIRATHI BHAWAN,
(THDC TOP TERRACE),
BHAGIRATHI PURAM, TEHRI
GARHWAL–249001
Corporate Identification Number (CIN)–
U45203UR1988GOI009822
Website: www.thdc.co.in