



## THDC INDIA LIMITED

Corporate Office, PragatiPuram, Bye-Pass Road, RISHIKESH-249 201 (Uttaranchal),  
India

Phone: 0135 - 2473509, Fax : 0135 – 2436593

CIN: U45203UR1988GOI 009822

### **NOTICE INVITING E-TENDER (UNDER LIMITED TENDER ENQUIRY)**

**Sub: Request for Proposal (RFP) for “Appointment of Arrangers for Raising of funds through issue of Corporate Bonds up to Rs.800 Crore on Private Placement Basis”**

**(Tender No. THDCIL/NCR/CC-462)**

Online Bids are invited for subject work on behalf of THDC India Ltd., Rishikesh from the eligible Bidders on a limited tendering basis for appointment of arrangers for **Raising of funds through issue of Corporate Bonds up to Rs. 800 Crore (Bond size Rs.300 Crore with a green shoe option of Rs.500 Crore) on Private Placement Basis**, with following details:

Sl. No	Item	Description
1.	Mode of Tendering	Single cover Bid system (Technical Bid and Price Bid) on CPP Portal
2.	Availability of Bidding document on website	From 18:45 hrs on 27.07.2023 To 15:00 hrs on 10.08.2023
3.	Last Date and Time of Submission of Bid	upto 15:00 Hrs. on 10.08.2023
4.	Bid Opening Date & Time	At 15:00 Hrs. on 11.08.2023
5.	Validity of Bid required	60 days after opening of bids
6.	Completion Time	10 years

#### **The bid documents are enclosed as under:**

- |      |   |    |                      |
|------|---|----|----------------------|
| i)   | Information to Bidders                  | –  | <b>Annexure-I</b>    |
| ii)  | Terms of Reference and Other Conditions | –  | <b>Annexure-II</b>   |
| iii) | Tentative Term Sheet for reference      | –  | <b>Annexure- III</b> |
| iv)  | Forms and Appendices                    | –  | <b>Annexure- IV</b>  |
| v)   | Schedule of Rates                       | -- | <b>Annexure - V</b>  |

You are requested to submit your Bid latest by 10.08.2023 upto 15:00 Hrs on CPP portal website <http://eprocure.gov.in/eprocure/app>

**CGM (In Charge), NCR**  
**THDC INDIA LIMITED, KAUSHAMBI (GHAZIABAD)**  
**PH: 0120- 2816721 / 2816711**  
**Email: [corpcontract@thdc.co.in](mailto:corpcontract@thdc.co.in)**