



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



No. THDC/RKSH/CS/F-180-BSE-NSE

Date: 22.06.2021

| | |
|-----------------------------------------------------------------------------|---------------------------------------------------------------------|
| BSE Limited | National Stock Exchange of India Limited |
| Address: Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 | Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 |

Sub: Compliance of Regulation 52(5) of SEBI (LODR) Regulations, 2015.

Ref: ISIN: INE812V07013
ISIN: INE812V07021
ISIN: INE812V07039
ISIN: INE812V07047

Dear Sir,

Pursuant to regulation 52(5) of SEBI (LODR) Regulations 2015, Please find attached herewith certificate of our Debenture Trustee M/s Vistra ITCL (India) Limited.

For THDC INDIA LIMITED

Rashmi Sharma
(Company secretary & Compliance Officer)

June 21, 2021

To,

Ms. Rashmi Sharma
Company Secretary & Compliance Officer,
THDC India Limited,
Bhagirath Bhawan, Top Terrace,
Bhagirathipuram, Tehri Garhwal,
Uttarakhand - 249001

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub - Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non-Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Listed, Secured, Redeemable, Non-Convertible Debenture issue aggregating to Rs.3650 crores of THDC India Limited ('Company').

With reference to the above, we have received the following documents from the company and have noted its contents without verification:

1. Ratios and Information as mentioned in Regulation 52(4) of SEBI (LODR) Regulations, 2015 for the half year ended March 31, 2021.
2. Unaudited Financial results for the year ended as on March 31, 2021 along with Limited Review Report.
3. Credit rating letter (CARE Ratings) dated July 03, 2020 and January 06, 2021.
4. Credit rating letter (India Rating and Research and ICRA) dated February 03, 2021 and January 08, 2021.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai