



P. D. Agrawal & Co.
Chartered Accountants

15/11- A, Civil Lines, Kanpur 208 001
Phone: 0512-2365142
Telefax: 0512 - 2304104
E-mail: sanjeev@pdagrawal.com

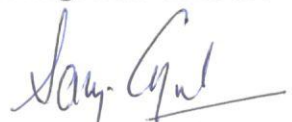
TO WHOMSOEVER IT MAY CONCERN

Certified that Rs.600.00 Cr. raised by **MIs THDC India Limited** through issue of Corporate Bonds on Private Placement Basis, has been utilized up to 30.09.2017 for the purpose for which it was raised and Debenture Redemption Reserve of Rs. 22.50 Cr. has been created till 30.09.2017.

Place:Kanpur
Date:10.11.2017



For P.D. Agrawal & Co.
Chartered Accountants
Firm Reg. No.: 001049C


(Sanjeev Agrawal)
Membership No. : 071427

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Branch office:- 364/A, Govindpuri, Ranipur More, Haridwar-249 403 (Uttanchal)
B - 32, Ramprasth, Ghaziabad-201 001. (U.P.)
=====

S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006
Phone Nos. (off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

TO WHOMSOEVER IT MAY CONCERN

This is to certify that M/s THDC India Limited has raised Rs. 1500.00 crore through issuance of Corporate Bonds (Series 2) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
Chartered Accountants

(CA. AVICHAL SN. KAPUR)
PARTNER

UDIN : 19400460AAAABC6779

Place: Lucknow
Date: 11.11.2019



7.

S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006
Phone Nos. (off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

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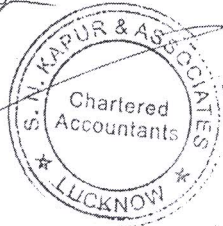
This is to certify that M/s THDC India Limited has raised Rs. 800.00 crore through issuance of Corporate Bonds (Series 3) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
Chartered Accountants

(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN : 20400460AAAA&Q3757

Place: Lucknow
Date: 14.08.2020

S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006
Phone Nos. (off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

TO WHOMSOEVER IT MAY CONCERN

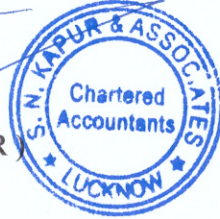
This is to certify that M/s THDC India Limited has raised Rs. 750.00 crore through issuance of Corporate Bonds (Series 4) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
Chartered Accountants

(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN : 21400460 AAABBX 7777

Place: Lucknow
Date: 13.02.2021

S.N.KAPUR & ASSOCIATES

CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW-226006

Phone Nos.(off): 4016231 Mobile: 9839011549, 9415011673, 9839211549

TO WHOMSOEVER IT MAY CONCERN

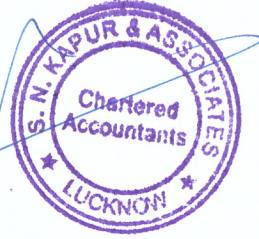
This is to certify that M/s THDC India Limited has raised Rs. 1200.00 crore through issuance of Corporate Bonds (Series 5) on Private Placement Basis. The fund has been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN :

Place: Lucknow

Date: 10.09.2021

UDIN: 21400460 AAABTZ 5455