



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200/NSE-BSE

Date: 10.11.2023

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures.

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) of the SEBI (LODR), 2015 read with Chapter IV of the SEBI Operational Circular dated July 29,2022, we are enclosing a statement indicating the utilization of issue proceeds of Non- Convertible Debentures (NCDs) and deviation/variation in use of issue proceeds of the said NCDs which are issued during the quarter ended September 30,2023 is **NIL**.

We request you to take the above on your record and acknowledge the receipt.

For THDC India Limited

(Rashmi Sharma)
Company Secretary & Compliance Officer

प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश – 249201
Corporate Office: Ganga Bhawan, Pragatipuram, Bypass Road, Rishikesh- 249201
पंजीकृत कार्यालय: भागीरथी भवन (टॉप टेरेस) भागीरथीपुरम टिहरी गढ़वाल- 249001
Reg. Office: Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal- 249001
फोन – 0135-2439309, website: www.thdc.co.in
(" हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है ")



Statement indicating the utilization proceeds of Non- Convertible Debentures:

A. Statement of utilization of issue proceeds of Non- Convertible Debentures:

Name of the issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
THDC India Limited	INE812V08029	Private placement	Non-Convertible Debentures	11.09.2023	763 Cr.	763 Cr.	No	Not Applicable	None

A. Statement of deviation/ variation in use of Issue proceeds: No deviation/variation in use of issue proceeds.

Particulars	Remarks														
Name of listed entity	THDC India Limited														
Mode of fund raising	Private placement														
Type of instrument	Non-convertible Securities														
Date of raising funds	11.09.2023														
Amount raised	Rs. 763 crore														
Report filed for quarter ended	September 30, 2023														
Is there a deviation/ variation in use of funds raised?	No														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable														
If yes, details of the approval so required?	Not Applicable														
Date of approval	Not Applicable														
Explanation for the deviation/ variation	Not Applicable														
Comments of the audit committee after review	Not Applicable														
Comments of the auditors, if any	Not Applicable														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:															
<table border="1"> <thead> <tr> <th>Original Object</th> <th>Modified Object, if any</th> <th>Original Allocation</th> <th>Modified Allocation, if any</th> <th>Funds Utilized</th> <th>Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">No deviation/variation and hence not applicable.</td> </tr> </tbody> </table>	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	No deviation/variation and hence not applicable.							
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any									
No deviation/variation and hence not applicable.															

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Rashmi Sharma
Designation: Company Secretary
Date: 10.11.2023

S.N.KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS

HEAD OFF: M-5 GOLE MARKET, MAHANAGAR, LUCKNOW- 226006
Phone Nos.(off): 4016231 | Mobile: 9839011549, 9415011673 , 9839211549

TO WHOMSOEVER IT MAY CONCERN

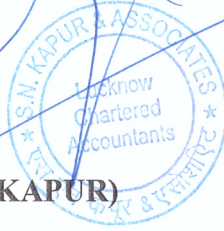
This is to certify that M/s THDC India Limited has raised Rs. 763.00 Crores through the issuance of Corporate Bonds (Series VIII) on a Private Placement Basis. The funds have been utilized for the purpose for which it was raised.

Thanking You,

Yours faithfully,

For S.N. KAPUR & ASSOCIATES
CHARTERED ACCOUNTANTS


(CA. AVICHAL SN. KAPUR)
PARTNER



UDIN: 23400460BGWGKU1781

Place: Lucknow
Date: 14.09.2023