



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-200

Date: 28.04.2023

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir/ Madam,

Sub: Submission of information under SEBI Operational Circular dated August 10, 2021, for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper (referred herein as SEBI Operational circular)

Pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures of the SEBI Operational circular, we submit herewith the information in the format prescribed therein in Annex -XIV-B.

We request you to take the same on records.

Yours faithfully

(Rashmi Sharma)
Company Secretary & Compliance Officer

प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश – 249201

Corporate Office: Ganga Bhawan, Pragatipuram, Bypass Road, Rishikesh- 249201

पंजीकृत कार्यालय: भागीरथी भवन (टॉप टेरेस) भागीरथीपुरम टिहरी गढ़वाल- 249001

Reg. Office: Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal- 249001

फोन – 0135-2439309, website: www.thdc.co.in

(" हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है ")

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

S. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE812V07013	03.10.2016	BSE-21.10.2016 NSE-13.10.2016	6000	First issue	NSE and BSE
2.	INE812V07021	06.09.2019	BSE- 26.09.2019 NSE- 19.09.2019	15000	First issue	NSE and BSE
3.	INE812V07039	24.07.2020	BSE- 10.08.2020 NSE-06.08.2020	8000	First issue	NSE and BSE
4.	INE812V07047	20.01.2021	BSE- 20.01.2021 NSE- 20.01.2021	7500	First issue	NSE and BSE
5.	INE812V07054	25.08.2021	BSE – 25.08.2021 NSE– 26.08.2021	12000	First issue	NSE and BSE
6.	INE812V07062	14.09.2022	BSE- 15.09.2022 NSE-15.09.2022	8000	First issue	NSE and BSE
7.	INE812V08011	27.12.2022	BSE 27.12.2022 NSE 29.12.2022	6000	First issue	NSE and BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S. No.	ISIN	Hyperlink
1.	INE812V07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161020-6
2.	INE812V07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190925-15 https://archives.nseindia.com/content/circulars/CML42178.pdf
3.	INE812V07039	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200807-25 https://archives.nseindia.com/content/circulars/CML45272.pdf
4.	INE812V07047	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210120-11 https://archives.nseindia.com/content/circulars/CML47071.pdf
5.	INE812V07054	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210825-38 https://archives.nseindia.com/content/circulars/CML49417.pdf
6.	INE812V07062	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220915-30 https://archives.nseindia.com/content/circulars/CML53707.pdf
7.	INE812V08011	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-27 https://archives.nseindia.com/content/circulars/CML55052.pdf

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1.	INE812V07013	19/09/2022	Interest	03.10.2022
2.	INE812V07021	22/08/2022	Interest	06.09.2022

3.	INE812V07039	11/07/2022	Interest	25.07.2022
4.	INE812V07047	05/01/2023	Interest	20.01.2023
5.	INE812V07054	10/08/2022	Interest	25.08.2022
6.	INE812V07062	30/08/2023	Interest	First Interest will be due on 14.09.2023
7.	INE812V08011	12/12/2023	Interest	First Interest will be due on 27.12.2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Stable	Reaffirm	14-12-2022	Verified	14-12-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07021	India Ratings and Research Private Limited	AA	Stable	Reaffirm	14-12-2022	Verified	14-12-2022
	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07054	India Ratings and Research Private Limited	AA	Stable	Reaffirm	14-12-2022	Verified	14-12-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07062	CARE Ratings Limited	AA	Stable	Reaffirm	30-08-2022	Verified	30-08-2022
	India Ratings and Research Private Limited	AA	Stable	Reaffirm	14-12-2022	Verified	14-12-2022

INE812V08011	India Ratings and Research Private Limited	AA	Stable	New	14-12-2022	Verified	14-12-2022
	CARE Ratings Limited	AA	Stable	New	19-12-2022	Verified	19-12-2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (verified/not verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Stable	Reaffirm	30-08-2022	Verified	30-08-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07021	India Ratings and Research Private Limited	AA	Stable	Reaffirm	30-08-2022	Verified	30-08-2022
	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	11-01-2022	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07054	India Ratings and Research Private Limited	AA	Stable	Reaffirm	30-08-2022	Verified	30-08-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	01-07-2022	Verified	01-07-2022
INE812V07062	CARE Ratings Limited	AA	Stable	New	30-08-2022	Verified	30-08-2022
	India Ratings and Research Private Limited	AA	Stable	New	30-08-2022	Verified	30-08-2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ No): Yes

b) Details of interest payments:

S. No.	Particulars	Details						
		INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011
1	ISIN	INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011
2	Issue size (In Cr.)	600	1500	800	750	1200	800	600
3	Interest Amount to be paid on due date	45.41 Cr.	131.25 Cr.	57.52 Cr.	55.875 Cr.	88.68 Cr.	-	-
4	Frequency - quarterly/ monthly	Yearly						
5	Change in frequency of payment (if any)	NA						
6	Details of such change	NA						
7	Interest payment record date	19/09/2022	22/08/2022	11/07/2022	05/01/2023	10/08/2022	NA	NA
8	Due date for interest payment (DD/MM/YYYY)	03/10/2022	06/09/2022	25/07/2022	20/01/2023	25/08/2022	First Interest will be due on	First Interest will be due on
9	Actual date for interest payment (DD/MM/YYYY)	03/10/2022	06/09/2022	25/07/2022	20/01/2023	25/08/2022		
10	Amount of interest paid	45.41 Cr.	131.25 Cr.	57.52 Cr.	55.875 Cr.	88.68 Cr.	14.09.2023	27.12.2023
11	Date of last interest payment	04/10/2021	06/09/2021	26/07/2021	20/01/2022	NA	NA	NA
12	Reason for non-payment/ delay in payment	Not Applicable						

c) Details of redemption payments:

Sl. No.	Particulars	Details						
		INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011
1	ISIN	INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011
2	Type of redemption (full/ partial)	No Redemption Made till now.						
3	If partial redemption, then							
	a. By face value redemption							
	b. By quantity redemption							
4	If redemption is based on quantity, specify, whether on:							
	a. Lot basis b. Pro-rata basis							
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	No Redemption Made till now.						
6	Redemption date due to put option (if any)							

7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **NO**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification