



टीएचडीसी इंडिया लिमिटेड  
THDC INDIA LIMITED  
CIN: U45203UR1988GOI009822



Address: Ganga Bhawan, Pragatipuram, Bye Pass Road, Rishikesh- 249201  
Phones : 0135-2439309, 2431517-23 Fax: 0135-2439442

NO.THDC/RKSH/CS/F-187-188/NSE-BSE

Date: 04.10.2021

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Subject: Statement as per Specifications related to International Securities Identification Number (ISINs) for debt securities**

Dear Sir/Madam,

This has reference to SEBI circular no. CIR/MD/DF-1/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, details of Listed Debt Securities are attached herewith.

Thanking You,

Yours faithfully

(Rashmi Sharma)

Company Secretary & Compliance Officer

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details )	Embedded option if any (Call Option details )	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	THDC INDIA LIMITED Corporate Bond Series I	INE812V07013	3-Oct-16	3-Oct-26	7.59%	Annually	N.A	N.A	N.A	600 Cr.	600 Cr.	VISTRA ITCL INDIA LTD.A-268,1ST Floor,Bhisma Pitamah Marg.New Delhi-110014	N.A
2	THDC INDIA LIMITED Corporate Bond Series II	INE812V07021	6-Sep-19	6-Sep-29	8.75%	Annually	N.A	N.A	N.A	1500 Cr.	1500 Cr.	Name of Person :Sanjay Dodti Vistra ITCL (India) Limited   Assistant Manager - Tel: +91 2226593644 Mobile: +919619105439 Sanjay.Dodti@vistra.com	N.A
3	THDC INDIA LIMITED Corporate Bond Series III	INE812V07039	24-Jul-20	24-Jul-30	7.19%	Annually	N.A	N.A	N.A	800 Cr.	800 Cr.		N.A

4	THDC INDIA LIMITED Corporate Bond Series IV	INE812V07047	20-Jan-21	20-Jan-31	7.45%	Annually	N.A	N.A	N.A	750 Cr.	750 Cr.		N.A
5	THDC INDIA LIMITED Corporate Bond Series V	INE812V07054	25-Aug-21	25-Aug-31	7.39%	Annually	N.A	N.A	N.A	1200 Cr.	1200 Cr.		N.A

(Rashmi Sharma)  
Company Secretary & Compliance Officer