



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-180-IX

Date: 13.01.2024

BSE Limited	National Stock Exchange of India Limited
Address: Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Sub: Issue of THDC Corporate Bonds Series-IX for Rs. 779 Cr. @ 7.93% p.a.

Dear Sir/Ma'am,

In line with the Corporate Disclosure requirements, it is informed that THDC India Limited has issued Non-Convertible debt Securities amounting to Rs 779 Cr @ 7.93% with maturity of 10 Years on Private Placement Basis on 12.01.2024.

The Proceed of the bonds will be utilized to partly meet debt requirements of ongoing and under construction projects including recoupment of expenditure already incurred and to refinance the existing loans.

Above mentioned Debt Securities are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE and NSE.

Request you to take note of the same.

Thanking you,

For THDC India Limited

(Rashmi Sharma)
Company Secretary & Compliance officer

CC:
Company Secretary, NTPC Limited

प्रधान कार्यालय : गंगा भवन, प्रगतिपुरम, बाई पास रोड, ऋषिकेश-249 201
Corporate Office : GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH - 249201
पंजीकृत कार्यालय :- भागीरथी भवन (टॉप टेरिस) भागीरथीपुरम, टिहरी - गढ़वाल - 249201
Regd. Office : Bhagirathi Bhawan (Top Terrace), Bhagirathipuram, Tehri-garhwal-249001
टेलीफैक्स- 0135-2439463, Telefax : 0135-2439463, Website Address : www.thdc.gov.in
("हिन्दी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशभिमान का प्रश्न है")