



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200/NSE-BSE

Date: 28.01.2024

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures.

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) of the SEBI (LODR), 2015 read with Chapter IV of the SEBI Operational Circular dated July 29,2022, it is to inform that the statement indicating the utilization of issue proceeds of Non- Convertible Debentures (NCDs) is **NIL** and deviation/variation in use of issue proceeds of the said NCDs is also **NIL** during the quarter ended December 31,2023.

We request you to take the above on your record and acknowledge the receipt.

For THDC India Limited

(Rashmi Sharma)
Company Secretary & Compliance Officer



Statement indicating the utilization proceeds of Non- Convertible Debentures during the quarter ended December 31,2023 :

A. Statement of utilization of issue proceeds: NIL

Name of the issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

A. Statement of deviation/ variation in use of Issue proceeds: No deviation/variation in use of issue proceeds.- NIL

Particulars	Remarks														
Name of listed entity	THDC India Limited														
Mode of fund raising	NA														
Type of instrument	NA														
Date of raising funds	NA														
Amount raised	NA														
Report filed for quarter ended	December 31,2023														
Is there a deviation/ variation in use of funds raised?	NA														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA														
If yes, details of the approval so required?	NA														
Date of approval	NA														
Explanation for the deviation/ variation	NA														
Comments of the audit committee after review	NA														
Comments of the auditors, if any	NA														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA															
<table border="1"> <thead> <tr> <th>Original Object</th> <th>Modified Object, if any</th> <th>Original Allocation</th> <th>Modified Allocation, if any</th> <th>Funds Utilized</th> <th>Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">No deviation/variation and hence not applicable.</td> </tr> </tbody> </table>		Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	No deviation/variation and hence not applicable.						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any									
No deviation/variation and hence not applicable.															

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Rashmi Sharma

Designation: Company Secretary

Date: 28.01.2024