



टीएचडीसी इंडिया लिमिटेड  
THDC INDIA LIMITED  
CIN: U45203UR1988GOI009822



Address: Ganga Bhawan, Pragatipuram, Bye Pass Road, Rishikesh- 249201  
Phones : 0135-2439309, 2431517-23 Fax: 0135-2439442

NO.THDC/RKSH/CS/F-187-188/NSE-BSE

Date: 23.08.2021

<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Address: Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Sub: Issue of THDC Corporate Bonds Series-V for Rs. 1200 Cr. @ 7.39% p.a.**

Dear Sir/Ma'am,

In line with the Corporate Disclosure requirements, we wish to inform that THDC India Limited has issued Non-Convertible Debt Securities amounting to Rs 1200 Cr @ 7.39 % with maturity of 10 Years on Private Placement Basis on 23.08.2021. Coupon rate of Debt Securities is decided by Bidding Process as per the EBP Platform of BSE.

The Proceed will be utilized to partly meet debt requirements of ongoing and under construction projects including recoupment of expenditure already incurred. Above mentioned Debt Securities are listed on the Wholesale Debt Market (WDM) segment of the BSE and NSE.

These bonds are issued under the approval obtained through shareholders resolution on 22.09.2020

Request you to take note of the same.

Thanking you,

**For THDC India Limited**

(Rashmi Sharma)  
Company Secretary & Compliance officer

**CC:**  
**Company Secretary, NTPC Limited**