



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

“अनुसूची-ए मिनी रत्न श्रेणी-I पीएसयू, एनटीपीसी लिमिटेड की सहायक कंपनी”
"Schedule - A Mini Ratna Category-I PSU, a subsidiary of NTPC Limited"
CIN : U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200/BSE-NSE

Date: 10.08.2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures for the quarter ended June 30, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) and 52(7A) of the SEBI (LODR), 2015, we are enclosing a statement on the utilization of issue proceeds of Non- Convertible Debentures (NCDs) and statement of deviation/variation in use of issue proceeds of the NCDs for the quarter ended June 30, 2026.

We request you to take the above on your record and acknowledge the receipt.

For THDC India Limited

RASHMI
SHARMA

Digitally signed by RASHMI SHARMA
DN: cn=RASHMI SHARMA,
o=THDC INDIA LIMITED,
ou=PERSONAL, email=RASHMI.SHARMA@thdc.co.in,
c=IN
Date: 2025.08.10 20:26:52
+05'30'

(Rashmi Sharma)
Company Secretary & Compliance Officer



पंजीकृत एवं प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड़, ऋषिकेश-249201
REGISTERED & CORPORATE OFFICE: GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH-249201

Website Address: www.thdc.co.in

(“हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है”)



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Statement indicating the utilization proceeds of Corporate Bonds issued during the quarter ended June 30, 2026: We confirm that no Corporate Bonds were issued during the quarter ended June 30, 2026.

A. Statement of utilization of issue proceeds: Nil

Name of the Issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable

Particulars					Remarks	
Name of listed entity					THDC India Limited	
Mode of fund raising					NA	
Type of instrument					NA	
Date of raising funds					NA	
Amount raised					NA	
Report filed for quarter ended					June 30, 2026	
Is there a deviation/ variation in use of funds raised?					NA	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					NA	
If yes, details of the approval so required?					NA	
Date of approval					NA	
Explanation for the deviation/ variation					NA	
Comments of the audit committee after review					NA	
Comments of the auditors, if any					NA	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
No deviation/variation and hence not applicable.						



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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

RASHMI
SHARMA

Name of signatory: Rashmi Sharma
Designation: Company Secretary