



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

"अनुसूची-ए मिनी रत्न श्रेणी-1 पीएसयू, एनटीपीसी लिमिटेड की सहायक कंपनी"
"Schedule - A Mini Ratna Category-I PSU, a subsidiary of NTPC Limited"
CIN : U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200/BSE-NSE

Date: 30.04.2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai- 400051

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, under Chapter XIV - Centralized Database for Corporate Bonds / Debentures.

Dear Sir/ Madam,

Pursuant to Chapter XIV of the SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, for Centralized Database for corporate bonds / debentures, please find enclosed the details for Centralized Database for corporate bonds enclosed herewith.

You are hereby requested to take the above information on record.

Yours Faithfully

For THDC India Limited

RASHMI
SHARMA

Digital signed by: RASHMI SHARMA
Date: 2025.04.30 10:38:36 +0530
Certificate: CN=THDC INDIA LIMITED, OU=THDC INDIA LIMITED, O=THDC INDIA LIMITED, C=IN
C=IN, OU=THDC INDIA LIMITED, O=THDC INDIA LIMITED, C=IN
Date: 2025.04.30 10:38:36 +0530

(Rashmi Sharma)
Company Secretary & Compliance Officer

Encl: As Above



पंजीकृत एवं प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश-249201
REGISTERED & CORPORATE OFFICE: GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH-249201

Website Address: www.thdc.co.in

("हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है")

Listing Details:

S.No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE812V07013	03.10.2016	BSE-20.10.2016 NSE-13.10.2016	6000	First issue	NSE and BSE
2.	INE812V07021	06.09.2019	BSE- 25.09.2019 NSE- 19.09.2019	15000	First issue	NSE and BSE
3.	INE812V07039	24.07.2020	BSE- 07.08.2020 NSE-06.08.2020	8000	First issue	NSE and BSE
4.	INE812V07047	20.01.2021	BSE- 20.01.2021 NSE- 20.01.2021	7500	First issue	NSE and BSE
5.	INE812V07054	25.08.2021	BSE – 25.08.2021 NSE– 26.08.2021	12000	First issue	NSE and BSE
6.	INE812V07062	14.09.2022	BSE- 15.09.2022 NSE-15.09.2022	8000	First issue	NSE and BSE
7.	INE812V08011	27.12.2022	BSE 27.12.2022 NSE 29.12.2022	6000	First issue	NSE and BSE
8.	INE812V08029	13.09.2023	BSE 14.09.2023 NSE 14.09.2023	76300	First issue	NSE and BSE
9.	INE812V08037	16.01.2024	BSE 17.01.2024 NSE 17.01.2024	77900	First issue	NSE and BSE
10.	INE812V08045	29.05.2024	BSE 30.05.2024 NSE 30.05.2024	75000	First issue	NSE and BSE
11.	INE812V08052	03.09.2024	BSE 04.09.2024 NSE 04.09.2024	60000	First issue	NSE and BSE
12.	INE812V08060	18.02.2025	BSE 18.02.2025 NSE 20.02.2025	70000	First issue	NSE and BSE
13.	INE812V08078	22.07.2025	BSE 23.07.2025 NSE 23.07.2025	60000	First issue	NSE and BSE

1. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S. No.	ISIN	Hyperlink
1.	INE812V07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161020-6
2.	INE812V07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190925-15 https://archives.nseindia.com/content/circulars/CML42178.pdf
3.	INE812V07039	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200807-25 https://archives.nseindia.com/content/circulars/CML45272.pdf
4.	INE812V07047	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210120-11 https://archives.nseindia.com/content/circulars/CML47071.pdf
5.	INE812V07054	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210825-38 https://archives.nseindia.com/content/circulars/CML49417.pdf
6.	INE812V07062	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220915-30 https://archives.nseindia.com/content/circulars/CML53707.pdf
7.	INE812V08011	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-27 https://archives.nseindia.com/content/circulars/CML55052.pdf
8.	INE812V08029	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230914-2 https://nsearchives.nseindia.com/content/circulars/CML58392.pdf
9.	INE812V08037	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240117-7 https://nsearchives.nseindia.com/content/circulars/CML60289.pdf
10.	INE812V08045	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240530-18 https://nsearchives.nseindia.com/content/circulars/CML62256.pdf
11.	INE812V08052	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240904-14

		https://nsearchives.nseindia.com/content/circulars/CML63746.pdf
12.	INE812V08060	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250218-21 https://nsearchives.nseindia.com/content/circulars/CML66768.pdf
13.	INE812V08078	https://www.bseindia.com/markets/marketinfo/dispnewnoticescirculars?page=20250723-32 https://nsearchives.nseindia.com/content/circulars/CML69266.pdf

2. Details of Record Date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1.	INE812V07013	18/09/2025	Interest	03.10.2025
2.	INE812V07021	25/08/2025	Interest	08.09.2025
3.	INE812V07039	09/07/2025	Interest	24.07.2025
4.	INE812V07047	05/01/2026	Interest	20.01.2026
5.	INE812V07054	11/08/2025	Interest	25.08.2025
6.	INE812V07062	01/09/2025	Interest	15.09.2025
7.	INE812V08011	15/12/2025	Interest	29.12.2025
8.	INE812V08029	01/09/2025	Interest	15.09.2025
9.	INE812V08037	01/01/2026	Interest	16.01.2026
10.	INE812V08045	14/05/2025	Interest	29.05.2025
11.	INE812V08052	19/08/2025	Interest	03.09.2025
12.	INE812V08060	03/02/2026	Interest	18.02.2026
13.	INE812V08078	-	Interest	First Interest will be due on 22.07.2026

3. Details of Credit Rating:

a) Current rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V07021	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	ICRA Limited	AA+	Stable	Upgrade	29-12-2025	Verified	29-12-2025
INE812V07039	ICRA Limited	AA+	Stable	Upgrade	29-12-2025	Verified	29-12-2025
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026

INE812V07047	ICRA Limited	AA+	Stable	Upgrade	29-12-2025	Verified	29-12-2025
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V07054	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V07062	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
INE812V08011	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V08029	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V08037	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V08045	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V08052	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026
INE812V08060	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026

INE812V08078	India Ratings and Research Private Limited	AA+	Stable	Upgrade	08-01-2026	Verified	08-01-2026
	CARE Ratings Limited	AA+	Stable	Upgrade	12-01-2026	Verified	12-01-2026

b) Earlier rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V07021	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V07054	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V07062	CARE Ratings	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025

	Limited						
	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
INE812V08011	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V08029	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V08037	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V08045	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V08052	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025

INE812V08060	India Ratings and Research Private Limited	AA	Positive	Reaffirm	01-07-2025	Verified	01-07-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	27-06-2025	Verified	27-06-2025
INE812V08078	CARE Ratings Limited	AA	Stable	Assigned	27-06-2025	Verified	27-06-2025
	India Ratings and Research Private Limited	AA	Positive	Assigned	01-07-2025	Verified	01-07-2025

4. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ No): Yes

b) Details of interest payments:

S. No	Particulars	Details												
		INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037	INE812V08045	INE812V08052	INE812V08060	INE812V08078
1	ISIN	INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037	INE812V08045	INE812V08052	INE812V08060	INE812V08078
2	Issue size (In Cr.)	600	1500	800	750	1200	800	600	763	779	750	600	700	600
3	Interest Amount to be paid on due date	45.54 Cr.	131.25 Cr.	57.52 Cr.	55.87 Cr.	88.68 Cr.	60.80 Cr.	47.28 Cr.	59.20 Cr.	61.77 Cr.	58.20 Cr.	46.32 Cr.	54.11 Cr.	44.70 Cr.
4	Frequency - quarterly/ monthly	Yearly												
5	Change in frequency of payment (if any)	NA												
6	Details of such change	NA												
7	Interest payment record date	18/09/2025	25/08/2025	09/07/2025	05/01/2026	11/08/2025	01/09/2025	15/12/2025	01/09/2025	01/01/2026	14/05/2025	19/08/2025	03/02/2026	NA
8	Due date for interest payment (DD/MM/YYYY)	03/10/2025	08/09/2025	24/07/2025	20/01/2026	25/08/2025	15/09/2025	29/12/2025	15/09/2025	16/01/2026	29/05/2025	03/09/2025	18/02/2026	First Interest will be due on 22/07/2026
9	Actual date for interest payment (DD/MM/YYYY)	03/10/2025	08/09/2025	24/07/2025	20/01/2026	25/08/2025	15/09/2025	29/12/2025	15/09/2025	16/01/2026	29/05/2025	03/09/2025	18/02/2026	
10	Amount of interest paid	45.54 Cr.	131.25 Cr.	57.52 Cr.	55.87 Cr.	88.68 Cr.	60.80 Cr.	47.28 Cr.	59.20 Cr.	61.77 Cr.	58.20 Cr.	46.32 Cr.	54.11 Cr.	NA

11	Date of last interest payment	03.10.2024	06.09.2024	24.07.2024	20.01.2025	26.08.2024	16.09.2024	27.12.2024	13.09.2024	16.01.2025	NA	NA	NA	NA
12	Reason for non-payment/ delay in payment	Not Applicable												

c) Details of redemption payments:

Sl. No.	Particulars	Details												
		INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037	INE812V08045	INE812V08052	INE812V08060	INE812V08078
1	ISIN													
2	Type of redemption (full/ partial)	No Redemption Made till now.												
3	If partial redemption, then													
	a. By face value redemption													
	b. By quantity redemption													
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis													
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))													
6	Redemption date due to put option (if any)													
7	Redemption date due to call option (if any)													
8	Quantity redeemed (no. of NCDs)													

9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YY YY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

5. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **NO**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment datedetails (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification