



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

“अनुसूची-ए मिनी रत्न श्रेणी-I पीएसयू, एनटीपीसी लिमिटेड की सहायक कंपनी”
"Schedule - A Mini Ratna Category-I PSU, a subsidiary of NTPC Limited"

CIN : U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200/NSE-BSE

Date: 27.01.2026

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, 5 th Floor, Plot No. C/1 G-Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400051

Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures for the quarter ended December 31, 2025.

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) of the SEBI (LODR), 2015, we are enclosing a statement indicating the utilization of issue proceeds of Non- Convertible Debentures (NCDs) and deviation/variation in use of issue proceeds of the said NCDs for the quarter ended December 31, 2025.

We request you to take the above on your record and acknowledge the receipt.

For THDC India Limited

RASHMI SHARMA
Digitally signed by RASHMI SHARMA
DN: cn=RASHMI SHARMA, o=THDC INDIA LIMITED, ou=THDC INDIA LIMITED, email=RASHMI.SHARMA@thdcindia.com, c=IN

(Rashmi Sharma)
Company Secretary & Compliance Officer

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Statement indicating the utilization proceeds of Corporate Bonds issued during the quarter ended December 31, 2025: We confirm that Corporate Bonds were not issued during the quarter ended December 31, 2025.

A. Statement of utilization of issue proceeds: Nil

[illegible]

B. Statement of deviation/ variation in use of Issue proceeds: No deviation/variation in use of issue proceeds.

Particulars		Remarks				
Name of listed entity		THDC India Limited				
Mode of fund raising		NA				
Type of instrument		NA				
Date of raising funds		NA				
Amount raised		NA				
Report filed for quarter ended		December 31, 2025				
Is there a deviation/ variation in use of funds raised?		NA				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA				
If yes, details of the approval so required?		NA				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
No deviation/variation and hence not applicable.						



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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Rashmi Sharma
Designation: Company Secretary
Date: 27.01.2026