



# टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

“अनुसूची-ए गिनी रत्न श्रेणी-I पीएसयू, एनटीपीसी लिमिटेड की सहायक कंपनी”  
"Schedule - A Mini Ratna Category-I PSU, a subsidiary of NTPC Limited"

CIN : U45203UR1988GOI009822



Ref NO. THDC/RKSH/CS/F-200/NSE-BSE

Date: 06.10.2025

BSE Limited	National Stock Exchange of India Limited
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Sub: Statement as per Specifications related to International Securities Identification Number for debt securities for the half year ended 30<sup>th</sup> September 2025.**

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 regarding Specifications related to International Securities Identification Number for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, a statement of details of listed debt securities for the half year ended 30<sup>th</sup> September 2025 is attached herewith.

Thanking You,

**Yours faithfully**

RASHMI SHARMA  
Digitally signed  
by RASHMI  
SHARMA  
Date: 2025.10.06  
16:07:03 +05'30'

**(Rashmi Sharma)**  
**Company Secretary & Compliance Officer**



प्रधान कार्यालय : गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश - 249201  
Corporate Office : GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH - 249201  
पंजीकृत कार्यालय : भागीरथी भवन (टॉप टेरिस), भागीरथीपुरम, टिहरी गढ़वाल-249124  
Regd. Office : Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal-249 124  
टेलीफैक्स- 0135-2439463, Telefax: 0135-2439463, Website Address : www.thdc.co.in  
("हिन्दी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है")

## List of Outstanding privately placed Debt Securities of THDC India Limited as on 30.09.2025

S. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1.	THDC India Limited	INE812V07013	03.10.2016	03.10.2026	7.59%	Annually	N.A	600 Cr.	600 Cr.
2.		INE812V07021	06.09.2019	06.09.2029	8.75%	Annually	N.A	1500 Cr.	1500 Cr.
3.		INE812V07039	24.07.2020	24.07.2030	7.19%	Annually	N.A	800 Cr.	800 Cr.
4.		INE812V07047	20.01.2021	20.01.2031	7.45%	Annually	N.A	750 Cr.	750 Cr.
5.		INE812V07054	25.08.2021	25.08.2031	7.39%	Annually	N.A	1200 Cr.	1200 Cr.
6.		INE812V07062	14.09.2022	14.09.2032	7.60%	Annually	N.A	800 Cr.	800Cr.
7.		INE812V08011	27.12.2022	27.12.2032	7.88%	Annually	N.A	600 Cr.	600Cr.
8.		INE812V08029	13.09.2023	13.09.2033	7.76%	Annually	N.A	763 Cr.	763 Cr.
9.		INE812V08037	16.01.2024	16.01.2034	7.93%	Annually	N.A	779 Cr.	779 Cr.
10.		INE812V08045	29.05.2024	29.05.2034	7.76%	Annually	N.A	750 Cr.	750 Cr.
11.		INE812V08052	03.09.2024	03.09.2034	7.72%	Annually	N.A	600 Cr.	600 Cr.
12.		INE812V08060	18.02.2025	18.02.2035	7.73%	Annually	N.A	700 Cr.	700 Cr.
13.		INE812V08078	22.07.2025	22.07.2035	7.45%	Annually	N.A	600 Cr.	600 Cr.

 Digitally signed  
 by RASHMI  
 SHARMA  
 Date: 2025.10.06  
 16:07:26 +05'30'

**(Rashmi Sharma)**  
**Company Secretary & Compliance Officer**