



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

(अनुसूची-‘क’ मिनो रत्न पीएसयू)
(Schedule - A Mini Ratna PSU)

CIN : U45203UR1988GOI009822



भारत 2023 INDIA

वसुधैव कुटुम्बकम्

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Ref: THDC/RKSH/CS/F-200/NSE-BSE

Date: 18.07.2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Issue of THDC Corporate Bonds Series-XIII for Rs. 600 Cr. @ 7.45% p.a.

Dear Sir/Madam,

In line with the Corporate Disclosure requirements, it is informed that THDC India Limited has issued Non-Convertible debt Securities (unsecured) amounting to Rs. 600 Cr @ 7.45% with maturity of 10 Years on Private Placement Basis on 18.07.2025.

The Proceed of the Bonds will be utilized to partly meet debt requirements of ongoing and under construction projects including recoupment of expenditure already incurred and to refinance the existing loans.

Above mentioned Debt Securities are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE and NSE.

You are hereby requested to take the above information on record.

Yours Faithfully

For THDC India Limited

RASHMI SHARMA Digitally signed by
RASHMI SHARMA
Date: 2025.07.18
16:06:27 +05'30'

(Rashmi Sharma)

Company Secretary & Compliance Officer



प्रधान कार्यालय : गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश - 249201
Corporate Office : GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH - 249201
पंजीकृत कार्यालय : भागीरथी भवन (टॉप टेरेस), भागीरथीपुरम, टिहरी गढ़वाल-249124
Regd. Office : Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal-249 124
टेलीफैक्स- 0135-2439463, Telefax: 0135-2439463, Website Address : www.thdc.co.in
("हिन्दी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है")