



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

(अनुसूची-‘क’ मिनरी रत्न पीएसयू)
(Schedule - A Mini Ratna PSU)

CIN : U45203UR1988GOI009822



भारत 2023 INDIA

वसुधैव कुटुम्बकम्

ONE EARTH • ONE FAMILY • ONE FUTURE

Ref: THDC/RKSH/CS/F-200/NSE-BSE

Date: 30.04.2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024, under Chapter XIV - Centralized Database for Corporate Bonds / Debentures.

Dear Sir/ Madam,

Pursuant to Chapter XIV of the SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, for Centralized Database for corporate bonds / debentures, please find enclosed the details for Centralized Database for corporate bonds enclosed herewith.

You are hereby requested to take the above information on record.

Yours Faithfully

For THDC India Limited

(Rashmi Sharma)
Company Secretary & Compliance Officer

Encl: As Above



प्रधान कार्यालय : गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश - 249201
Corporate Office : GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH - 249201
पंजीकृत कार्यालय : भागीरथी भवन (टॉप टेरिस), भागीरथीपुरम, टिहरी गढ़वाल-249124
Regd. Office : Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal-249 124
टेलीफैक्स- 0135-2439463, Telefax: 0135-2439463, Website Address : www.thdc.co.in
("हिन्दी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है")

Listing Details:

S.No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE812V07013	03.10.2016	BSE-20.10.2016 NSE-13.10.2016	6000	First issue	NSE and BSE
2.	INE812V07021	06.09.2019	BSE- 25.09.2019 NSE- 19.09.2019	15000	First issue	NSE and BSE
3.	INE812V07039	24.07.2020	BSE- 07.08.2020 NSE-06.08.2020	8000	First issue	NSE and BSE
4.	INE812V07047	20.01.2021	BSE- 20.01.2021 NSE- 20.01.2021	7500	First issue	NSE and BSE
5.	INE812V07054	25.08.2021	BSE – 25.08.2021 NSE– 26.08.2021	12000	First issue	NSE and BSE
6.	INE812V07062	14.09.2022	BSE- 15.09.2022 NSE-15.09.2022	8000	First issue	NSE and BSE
7.	INE812V08011	27.12.2022	BSE 27.12.2022 NSE 29.12.2022	6000	First issue	NSE and BSE
8.	INE812V08029	13.09.2023	BSE 14.09.2023 NSE 14.09.2023	76300	First issue	NSE and BSE
9.	INE812V08037	16.01.2024	BSE 17.01.2024 NSE 17.01.2024	77900	First issue	NSE and BSE
10.	INE812V08045	29.05.2024	BSE 30.05.2024 NSE 30.05.2024	75000	First issue	NSE and BSE
11.	INE812V08052	03.09.2024	BSE 04.09.2024 NSE 04.09.2024	60000	First issue	NSE and BSE
12.	INE812V08060	18.02.2025	BSE 18.02.2025 NSE 20.02.2025	70000	First issue	NSE and BSE

1. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S. No.	ISIN	Hyperlink
1.	INE812V07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161020-6
2.	INE812V07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190925-15 https://archives.nseindia.com/content/circulars/CML42178.pdf
3.	INE812V07039	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200807-25 https://archives.nseindia.com/content/circulars/CML45272.pdf
4.	INE812V07047	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210120-11 https://archives.nseindia.com/content/circulars/CML47071.pdf
5.	INE812V07054	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210825-38 https://archives.nseindia.com/content/circulars/CML49417.pdf
6.	INE812V07062	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220915-30 https://archives.nseindia.com/content/circulars/CML53707.pdf
7.	INE812V08011	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-27 https://archives.nseindia.com/content/circulars/CML55052.pdf
8.	INE812V08029	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230914-2 https://nsearchives.nseindia.com/content/circulars/CML58392.pdf
9.	INE812V08037	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240117-7 https://nsearchives.nseindia.com/content/circulars/CML60289.pdf
10.	INE812V08045	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240530-18

		https://nsearchives.nseindia.com/content/circulars/CML62256.pdf
11.	INE812V08052	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240904-14 https://nsearchives.nseindia.com/content/circulars/CML63746.pdf
12.	INE812V08060	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250218-21 https://nsearchives.nseindia.com/content/circulars/CML66768.pdf

2. Details of Record Date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1.	INE812V07013	18/09/2024	Interest	03.10.2024
2.	INE812V07021	22/08/2024	Interest	06.09.2024
3.	INE812V07039	09/07/2024	Interest	24.07.2024
4.	INE812V07047	06/01/2025	Interest	20.01.2025
5.	INE812V07054	12/08/2024	Interest	26.08.2024
6.	INE812V07062	02/09/2024	Interest	16.09.2024
7.	INE812V08011	12/12/2024	Interest	27.12.2024
8.	INE812V08029	29/08/2024	Interest	13.09.2024
9.	INE812V08037	01/01/2025	Interest	16.01.2025
10.	INE812V08045	-	Interest	First Interest will be due on 29.05.2025
11.	INE812V08052	-	Interest	First Interest will be due on 03.09.2025
12.	INE812V08060	-	Interest	First Interest will be due on 18.02.2026

3. Details of Credit Rating:

a) Current rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V07021	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024

INE812V07039	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	30-12-2024	Verified	30-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V07054	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V07062	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
INE812V08011	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V08029	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V08037	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V08045	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025
INE812V08052	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	Reaffirm	03-02-2025	Verified	03-02-2025

INE812V08060	India Ratings and Research Private Limited	AA	Positive	New	20-01-2025	Verified	20-01-2025
	CARE Ratings Limited	AA	Stable	New	03-02-2025	Verified	03-02-2025

b) Earlier rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V07021	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	02-01-2024
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	02-01-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	02-01-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V07054	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024

	Limited						
INE812V07062	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
INE812V08011	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V08029	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V08037	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V08045	India Ratings and Research Private Limited	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	23-08-2024	Verified	23-08-2024
INE812V08052	India Ratings and Research Private	AA	Positive	Reaffirm	20-12-2024	Verified	20-12-2024

	Limited						
	CARE Ratings Limited	AA	Stable	New	23-08-2024	Verified	23-08-2024

c) Details of redemption payments:

Sl. No.	Particulars	Details											
1	ISIN	INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037	INE812V08045	INE812V08052	INE812V08060
2	Type of redemption (full/ partial)	No Redemption Made till now.											
3	If partial redemption, then												
	a. By face value redemption												
	b. By quantity redemption												
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis												
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))												
6	Redemption date due to put option (if any)												
7	Redemption date due to call option (if any)												
8	Quantity redeemed (no. of NCDs)												
9	Due date for redemption/ maturity												
10	Actual date for redemption												

	(DD/MM/YY YY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

5. Default history information: Have there been any defaults/ delays in servicing any otherdebt security issued by the issuer? **NO**

If yes, details thereof:

Natureof the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment datedetails (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification