



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



Ref: THDC/RKSH/CS/F-200/NSE-BSE

Date: 07.04.2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, Block G, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051
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Sub: Statement as per Specifications related to International Securities Identification Number for debt securities for the half year ended 31st March 2025.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 regarding Specifications related to International Securities Identification Number for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, a statement of details of listed debt securities for the half year ended 31st March 2025 is attached herewith.

Thanking You,

Yours faithfully

(Rashmi Sharma)
Company Secretary & Compliance Officer

List of Outstanding privately placed Debt Securities of THDC India Limited as on 31.03.2025

Sr. No.	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1.	THDC India Limited	INE812V07013	03.10.2016	03.10.2026	7.59%	Annually	N.A	600 Cr.	600 Cr.
2.		INE812V07021	06.09.2019	06.09.2029	8.75%	Annually	N.A	1500 Cr.	1500 Cr.
3.		INE812V07039	24.07.2020	24.07.2030	7.19%	Annually	N.A	800 Cr.	800 Cr.
4.		INE812V07047	20.01.2021	20.01.2031	7.45%	Annually	N.A	750 Cr.	750 Cr.
5.		INE812V07054	25.08.2021	25.08.2031	7.39%	Annually	N.A	1200 Cr.	1200 Cr.
6.		INE812V07062	14.09.2022	14.09.2032	7.60%	Annually	N.A	800 Cr.	800Cr.
7.		INE812V08011	27.12.2022	27.12.2032	7.88%	Annually	N.A	600 Cr.	600Cr.
8.		INE812V08029	13.09.2023	13.09.2033	7.76%	Annually	N.A	763 Cr.	763 Cr.
9.		INE812V08037	16.01.2024	16.01.2034	7.93%	Annually	N.A	779 Cr.	779 Cr.
10.		INE812V08045	29.05.2024	29.05.2034	7.76%	Annually	N.A	750 Cr.	750 Cr.
11.		INE812V08052	03.09.2024	03.09.2034	7.72%	Annually	N.A	600 Cr.	600 Cr.
12.		INE812V08060	18.02.2025	18.02.2035	7.73%	Annually	N.A	700 Cr.	700 Cr.

(Rashmi Sharma)
Company Secretary & Compliance Officer