



टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

(अनुसूची-‘क’ मिनरी रत्न पीएसयू)
(Schedule - A Mini Ratna PSU)

CIN : U45203UR1988GOI009822



भारत 2023 INDIA

वसुधैव कुटुम्बकम्

ONE EARTH • ONE FAMILY • ONE FUTURE

No. THDC/RKSH/CS/F-200/BSE-NSE

Date: 08.11.2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

**Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures
for the quarter ended September 30,2024.**

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) of the SEBI (LODR), 2015 read with Chapter IV of the SEBI Operational Circular dated July 29,2022, we are enclosing a statement indicating the utilization of issue proceeds of THDCIL Corporate Bonds Series-XI and deviation/variation in use of issue proceeds of the THDCIL Corporate Bonds Series-XI issued during the quarter ended September 30,2024.

We request you to take the above on your record and acknowledge the receipt.

For THDC India Limited

(Rashmi Sharma)

Company Secretary & Compliance Officer



सूचना का
अधिकार
RIGHT TO
INFORMATION

प्रधान कार्यालय : गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश - 249201
Corporate Office : GANGA BHAWAN, PRAGATIPURAM, BYPASS ROAD, RISHIKESH - 249201
पंजीकृत कार्यालय : भागीरथी भवन (टॉप टेरिस), भागीरथीपुरम, टिहरी गढ़वाल-249124
Regd. Office : Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal-249 124
टेलीफैक्स- 0135-2439463, Telefax: 0135-2439463, Website Adress : www.thdc.co.in
("हिन्दी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है")



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



Statement indicating the utilization proceeds of THDCIL Corporate Bonds Series-XI issued during the quarter ended September 30,2024:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of fund raising (Public issues/Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of which funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
THDC India Limited	INE812V08052	Private Placement	Non-Convertible Debentures	3 rd September, 2024	600 Cr.	600 Cr.	No	NA	None

A. Statement of deviation/ variation in use of Issue proceeds: No deviation/variation in use of issue proceeds.- NIL

Particulars	Remarks														
Name of listed entity	THDC India Limited														
Mode of fund raising	Private Placement														
Type of instrument	Non-Convertible Debentures														
Date of raising funds	3 rd September, 2024														
Amount raised	600 Cr.														
Report filed for quarter ended	September 30,2024														
Is there a deviation/ variation in use of funds raised?	NA														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA														
If yes, details of the approval so required?	NA														
Date of approval	NA														
Explanation for the deviation/ variation	NA														
Comments of the audit committee after review	NA														
Comments of the auditors, if any	NA														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA															
<table border="1"><thead><tr><th>Original Object</th><th>Modified Object, if any</th><th>Original Allocation</th><th>Modified Allocation, if any</th><th>Funds Utilized</th><th>Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)</th><th>Remarks, if any</th></tr></thead><tbody><tr><td colspan="7">No deviation/variation and hence not applicable.</td></tr></tbody></table>	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	No deviation/variation and hence not applicable.							
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any									
No deviation/variation and hence not applicable.															

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of signatory: Rashmi Sharma

Designation: Company Secretary

Date:08.11.2024

UTILISATION CERTIFICATE

To,
The Vistra ITCL (India) Limited
The IL&FS Financial Centre, Plot C-22, G Block
7th Floor, Bandra Kurla Complex,
Bandra (East)
Mumbai

This is to certify that M/s THDC India Limited has raised Rs. 600.00 Crores dated 03.09.2024 through the issuance of Corporate Bonds (Series XI) on a Private Placement Basis. The funds have been utilized for the purpose for which it was raised.

The above is based on the book of accounts and supporting documents provided to us for verification.

Thanking You,

Yours faithfully,

For HCO & Co.
Chartered Accountants
FRN: 001087C



CA. Vivek Agarwal
Partner
M. No.- 400733
UDIN: 24400733BKBNUP4036
Place: Lucknow
Date: 16.09.2024