



टीएचडीसी इंडिया लिमिटेड  
THDC INDIA LIMITED  
CIN: U45203UR1988GOI009822



NO. THDC/RKSH/CS/F-200

Date: 27.05.2024

<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Sub: Issue of THDC Corporate Bonds Series-X for Rs. 750 Cr. @ 7.76% p.a.**

Dear Sir/Ma'am,

In line with the Corporate Disclosure requirements, it is informed that THDC India Limited has issued Non-Convertible debt Securities (unsecured) amounting to Rs. 750 Cr @ 7.76% with maturity of 10 Years on Private Placement Basis on 27.05.2024.

The Proceed of the bonds will be utilized to partly meet debt requirements of ongoing and under construction projects including recoupment of expenditure already incurred and to refinance the existing loans.

Above mentioned Debt Securities are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE and NSE.

Request you to take note of the same.

Thanking you,

**For THDC India Limited**

(Rashmi Sharma)  
Company Secretary & Compliance officer

CC:  
Company Secretary, NTPC Limited