



टीएचडीसी इंडिया लिमिटेड  
THDC INDIA LIMITED  
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-200

Date: 25.04.2024

<b>BSE Limited</b>	<b>National Stock Exchange of India Limited</b>
Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

**Subject: Initial Disclosure as a Large Corporate for FY 2024-25.**

Dear Sir,

In line with the Chapter XII of operational Circular for issue and listing of Non- Convertible Securities (NCS) dated 10 August 2021 as amended from time to time on 'Fund raising by issuance of Debt Securities by Large Corporates', please find enclosed Initial disclosure of THDC India Limited as a Large Corporate for FY 2024-25.

Yours faithfully

(Rashmi Sharma)  
Company Secretary & Compliance Officer

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प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश – 249201  
Corporate Office: Ganga Bhawan, Pragatipuram, Bypass Road, Rishikesh- 249201  
पंजीकृत कार्यालय: भागीरथी भवन (टॉप टेरेस) भागीरथीपुरम टिहरी गढ़वाल- 249001  
Reg. Office: Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal- 249001  
फोन – 0135-2439309, website: [www.thdc.co.in](http://www.thdc.co.in)  
(" हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है ")

## INITIAL DISCLOURE OF THDC INDIA LIMITED

Sl. No.	Particulars	Details
1	Name of the company	THDC India Limited
2	CIN	U45203UR1988GOI009822
3	Outstanding borrowing of company as on 31 <sup>st</sup> March 2024 (in Rs. crore)	Rs. 13,117.00 Crores
4	Highest credit rating during the previous FY along with name of the Credit Rating Agency	AA (Stable) M/s India Ratings and M/s CARE Ratings
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that THDC India Limited is a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

\* Note: As per SEBI circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Outstanding Borrowing means outstanding long term borrowings with original maturity of more than one year excluding external commercial borrowings and inter-corporate borrowings between parent and subsidiary(ies). Accordingly, the outstanding borrowings mentioned above includes long term borrowings of the company and excludes loan provided by world bank to THDCIL.



(Rashmi Sharma)  
Company Secretary  
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(A.K. Garg)  
Chief Financial Officer  
Email ID : [ajaykgarg@thdc.co.in](mailto:ajaykgarg@thdc.co.in)  
Contact No. : 0135- 2473437

Date: 25.04.2024