



टीएचडीसी इंडिया लिमिटेड
THDC INDIA LIMITED
CIN: U45203UR1988GOI009822



NO.THDC/RKSH/CS/F-200

April 29, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C-1, Block G, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051
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Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

Dear Sir/ Madam,

In compliance of Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, please find the details for Centralized Database for corporate bonds enclosed herewith.

You are requested to take the above information on record.

Yours faithfully

(Rashmi Sharma)
Company Secretary & Compliance Officer

Encl: As Above

प्रधान कार्यालय: गंगा भवन, प्रगतिपुरम, बाईपास रोड, ऋषिकेश – 249201
Corporate Office: Ganga Bhawan, Pragatipuram, Bypass Road, Rishikesh- 249201
पंजीकृत कार्यालय: भागीरथी भवन (टॉप टेरिस) भागीरथीपुरम टिहरी गढ़वाल- 249001
Reg. Office: Bhagirathi Bhawan, (Top Terrace), Bhagirathipuram, Tehri Garhwal- 249001
फोन – 0135-2439309, website: www.thdc.co.in
(" हिंदी को राजभाषा बनाना, भाषा का प्रश्न नहीं अपितु देशाभिमान का प्रश्न है ")

Listing Details:

S.No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE812V07013	03.10.2016	BSE-20.10.2016 NSE-13.10.2016	6000	First issue	NSE and BSE
2.	INE812V07021	06.09.2019	BSE- 25.09.2019 NSE- 19.09.2019	15000	First issue	NSE and BSE
3.	INE812V07039	24.07.2020	BSE- 07.08.2020 NSE-06.08.2020	8000	First issue	NSE and BSE
4.	INE812V07047	20.01.2021	BSE- 20.01.2021 NSE- 20.01.2021	7500	First issue	NSE and BSE
5.	INE812V07054	25.08.2021	BSE – 25.08.2021 NSE– 26.08.2021	12000	First issue	NSE and BSE
6.	INE812V07062	14.09.2022	BSE- 15.09.2022 NSE-15.09.2022	8000	First issue	NSE and BSE
7.	INE812V08011	27.12.2022	BSE 27.12.2022 NSE 29.12.2022	6000	First issue	NSE and BSE
8.	INE812V08029	13.09.2023	BSE 14.09.2023 NSE 14.09.2023	76300	First issue	NSE and BSE
9.	INE812V08037	16.01.2024	BSE 17.01.2024 NSE 17.01.2024	77900	First issue	NSE and BSE

1. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S. No.	ISIN	Hyperlink
1.	INE812V07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161020-6
2.	INE812V07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190925-15 https://archives.nseindia.com/content/circulars/CML42178.pdf
3.	INE812V07039	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200807-25 https://archives.nseindia.com/content/circulars/CML45272.pdf
4.	INE812V07047	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210120-11 https://archives.nseindia.com/content/circulars/CML47071.pdf
5.	INE812V07054	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210825-38 https://archives.nseindia.com/content/circulars/CML49417.pdf
6.	INE812V07062	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220915-30 https://archives.nseindia.com/content/circulars/CML53707.pdf
7.	INE812V08011	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221227-27 https://archives.nseindia.com/content/circulars/CML55052.pdf
8.	INE812V08029	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230914-2 https://nsearchives.nseindia.com/content/circulars/CML58392.pdf
9.	INE812V08037	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240117-7 https://nsearchives.nseindia.com/content/circulars/CML60289.pdf

2. Details of record date:

Sl. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/redemption
1.	INE812V07013	18/09/2023	Interest	03.10.2023
2.	INE812V07021	22/08/2023	Interest	06.09.2023
3.	INE812V07039	10/07/2023	Interest	24.07.2023
4.	INE812V07047	08/01/2024	Interest	22.01.2024
5.	INE812V07054	10/08/2023	Interest	25.08.2023
6.	INE812V07062	30/08/2023	Interest	14.09.2023
7.	INE812V08011	12/12/2023	Interest	27.12.2023
8.	INE812V08029	29/08/2024	Interest	First Interest will be due on 13.09.2024
9.	INE812V08037	01/01/2025	Interest	First Interest will be due on 16.01.2025

3. Details of credit rating:

a) Current rating details:

ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V07021	India Ratings and Research Private Limited	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023
	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	03-01-2023
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	03-01-2023
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	02-01-2024	Verified	03-01-2023
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V07054	India Ratings and Research Private	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023

	Limited						
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V07062	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
	India Ratings and Research Private Limited	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023
INE812V08011	India Ratings and Research Private Limited	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V08029	India Ratings and Research Private Limited	AA	Stable	Reaffirm	28-12-2023	Verified	28-12-2023
	CARE Ratings Limited	AA	Stable	Reaffirm	29-12-2023	Verified	29-12-2023
INE812V08037	India Ratings and Research Private Limited	AA	Stable	New	28-12-2023	Verified	28-12-2023
	CARE Ratings Limited	AA	Stable	New	29-12-2023	Verified	29-12-2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRAs (verified/ not verified)	Date of Verification
INE812V07013	India Ratings and Research Private Limited	AA	Stable	Reaffirm	31.08.2023	Verified	31.08.2023
	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
INE812V07021	India Ratings and Research Private Limited	AA	Stable	Reaffirm	31.08.2023	Verified	31.08.2023

	ICRA Limited	AA	Stable	Reaffirm	03-01-2023	Verified	11-01-2022
INE812V07039	ICRA Limited	AA	Stable	Reaffirm	03-01-2023	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
INE812V07047	ICRA Limited	AA	Stable	Reaffirm	03-01-2023	Verified	11-01-2022
	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
INE812V07054	India Ratings and Research Private Limited	AA	Stable	Reaffirm	31.08.2023	Verified	31.08.2023
	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
INE812V07062	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
	India Ratings and Research Private Limited	AA	Stable	Reaffirm	31.08.2023	Verified	31.08.2023
INE812V08011	India Ratings and Research Private Limited	AA	Stable	Reaffirm	31.08.2023	Verified	31.08.2023
	CARE Ratings Limited	AA	Stable	Reaffirm	25-08-2023	Verified	25-08-2023
INE812V08029	India Ratings and Research Private Limited	AA	Stable	New	31.08.2023	Verified	31.08.2023
	CARE Ratings Limited	AA	Stable	New	25-08-2023	Verified	25-08-2023

4. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ No): Yes

b) Details of interest payments:

S. No.	Particulars	Details								
		INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037
1	ISIN									
2	Issue size (In Cr.)	600	1500	800	750	1200	800	600	763	779
3	Interest Amount to be paid on due date	45.54 Cr.	131.25 Cr.	57.52 Cr.	55.87 Cr.	88.68 Cr.	60.80 Cr.	47.28 Cr.	-	-
4	Frequency quarterly/ monthly	Yearly								

5	Change in frequency of payment (if any)	NA								
6	Details of such change	NA								
7	Interest payment record date	18/09/2023	22/08/2023	10/07/2023	08/01/2024	10/08/2023	30/08/2023	12/12/2023	NA	NA
8	Due date for interest payment (DD/MM/YYYY)	03/10/2023	06/09/2023	24/07/2023	22/01/2024	25/08/2023	14/09/2023	27/12/2023	First Interest will be due on 13.09.2024	First Interest will be due on 16.01.2025
9	Actual date for interest payment (DD/MM/YYYY)	03/10/2023	06/09/2023	24/07/2023	22/01/2024	25/08/2023	14/09/2023	27/12/2023		
10	Amount of interest paid	45.54 Cr.	131.25 Cr.	57.52 Cr.	55.87 Cr.	88.68 Cr	60.80 Cr.	47.28 Cr.		
11	Date of last interest payment	03/10/2022	06/09/2022	25/07/2022	20/01/2023	25/08/2022	NA	NA	NA	NA
12	Reason for non-payment/ delay in payment	Not Applicable								

c) Details of redemption payments:

Sl. No.	Particulars	Details								
1	ISIN	INE812V07013	INE812V07021	INE812V07039	INE812V07047	INE812V07054	INE812V07062	INE812V08011	INE812V08029	INE812V08037
2	Type of redemption (full/ partial)	No Redemption Made till now.								
3	If partial redemption, then									
	a. By face value redemption									
	b. By quantity redemption									
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis									
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))									

6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

5. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **NO**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment datedetails (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification